How to Set a Financial Goal

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My name: _____

I want to save up to buy: _____

Cost: _____

Start date: _____

Deadline: _____

Number of ☐ day ☐ week ☐ month ☐ year

until the deadline: _____
(number)

Therefore, I need to save $ _____

per ☐ day ☐ week ☐ month ☐ year

	Date	Amount saved		Amount remaining (cost – amount saved)
		Since last time	Total (sum of all amounts)	
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				

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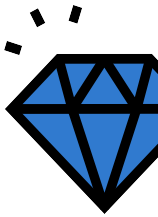
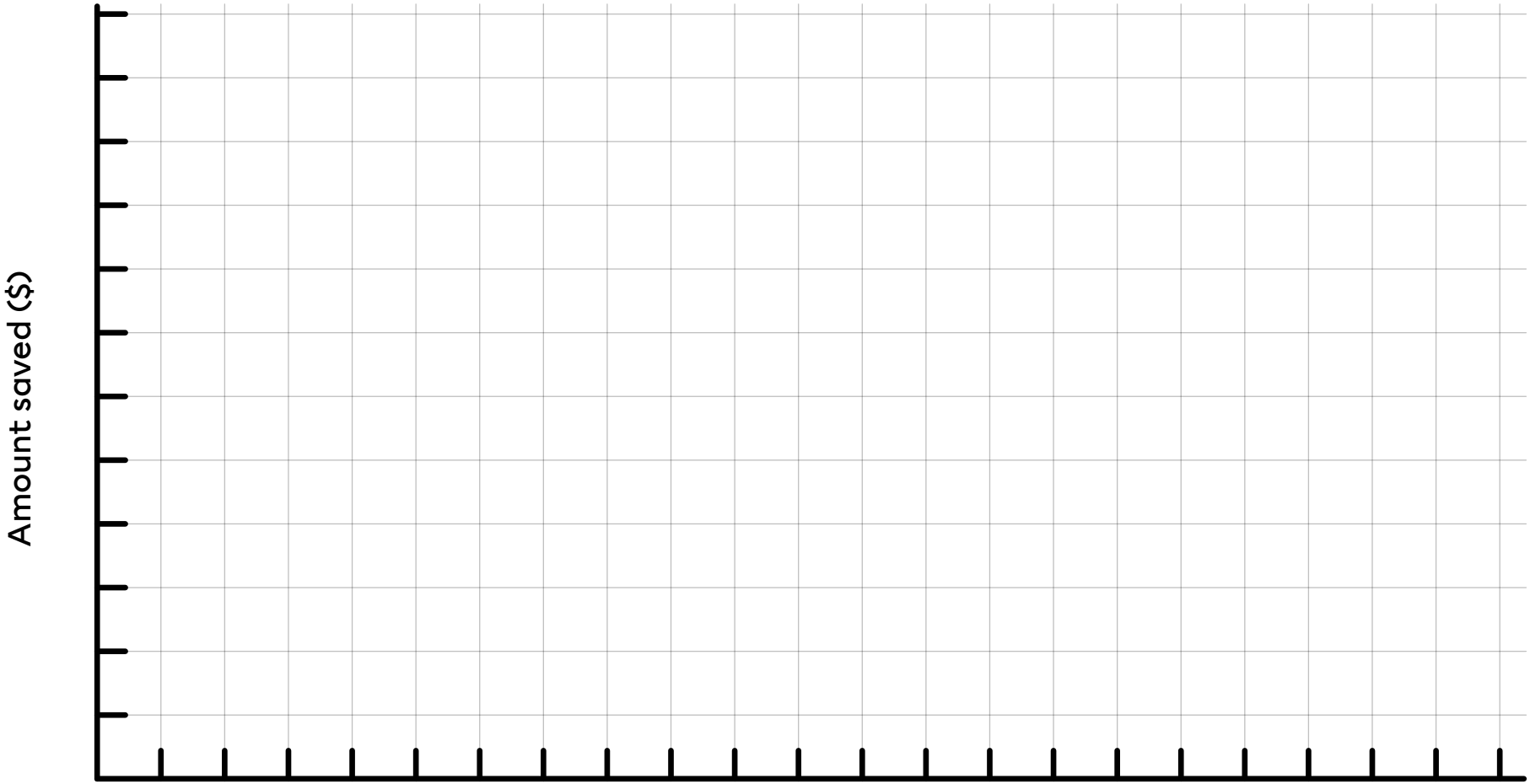


Graph Tracking Savings Progress



Time: ☐ day ☐ week ☐ month ☐ year

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EXAMPLE

My name: _____

I want to save up to buy: *a bike*

Cost: *$ 400*

Start date: *September 15*

Deadline: *May 15*

Number of ☐ day ☐ week ☑ month ☐ year

until the deadline: *8*
(number)

Therefore, I need to save $ *50*

per ☐ day ☐ week ☑ month ☐ year

	Date	Amount saved		Amount remaining (cost – amount saved)
		Since last time	Total (sum of all amounts)	
1	*October 15*	*50*	*50*	*(400–50=350) 350*
2	*November 15*	*25*	*75*	*325*
3	*December 15*	*50*	*125*	*275*
4	*January 15*	*125*	*250*	*150*
5	*February 15*	*25*	*275*	*125*
6	*March 15*	*50*	*325*	*75*
7	*April 15*	*50*	*375*	*25*
8	*May 15*	*25*	*400*	*0*
9				
10				
11				
12				

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EXAMPLE

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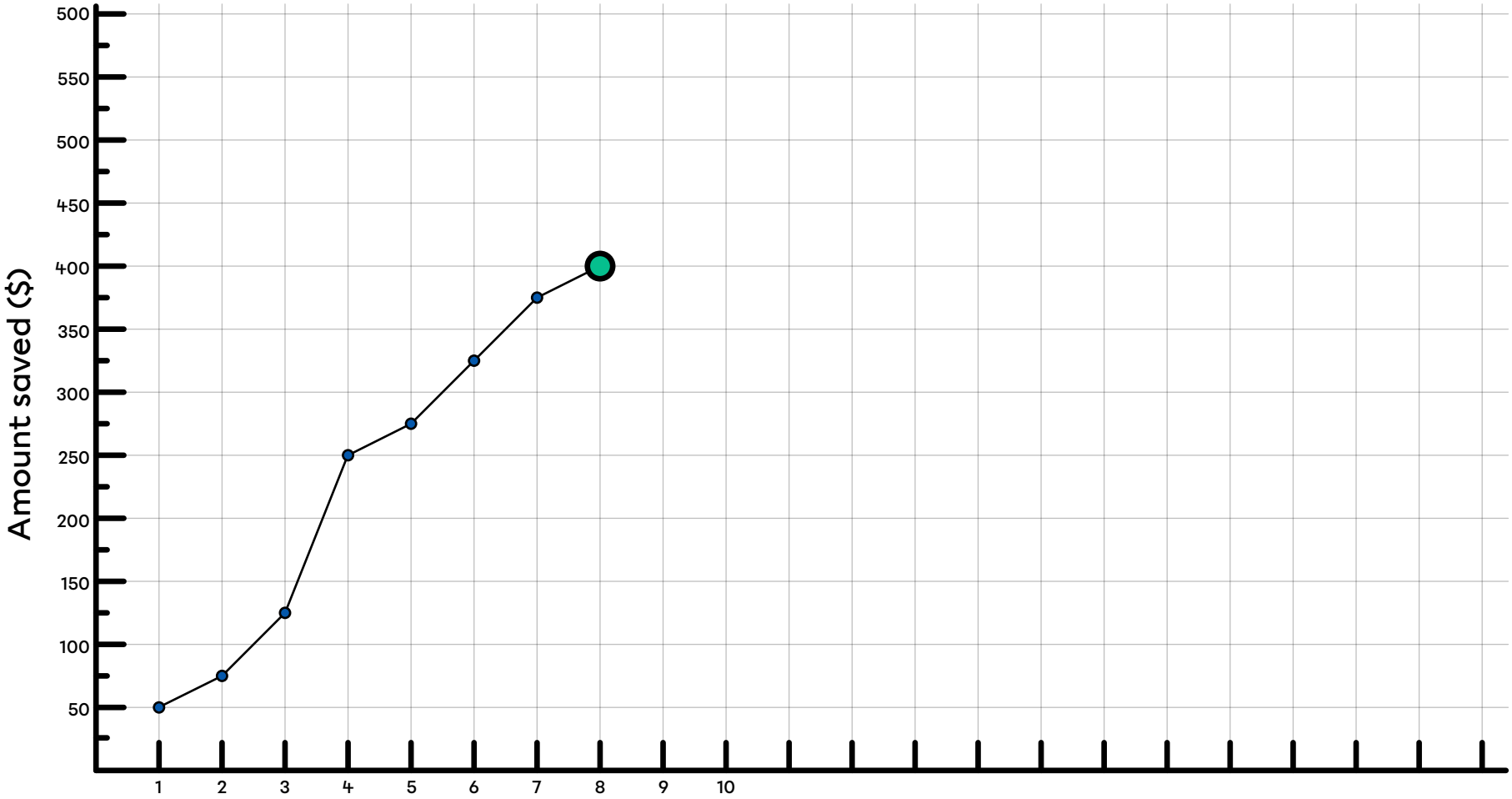
Graph Tracking Savings Progress



Time: ☐ day ☐ week ☑ month ☐ year